

Helvetica (Isle of Man) Company Limited

Schedule 1 - Conditions

The following conditions are imposed in respect of the regulated activities undertaken.

1. The licenceholder is permitted to conduct the following regulated activities:-
 - Class 2 – investment business – sub-classes (3), (4), (6) and (7);
 - Class 3 – services to collective investment schemes – sub-class (6) and (7).

_____ Chief Executive

17th June 2010