

RB Consulting Limited

Schedule I - Conditions

The following conditions are imposed in respect of the regulated activities undertaken.

1. The licenceholder is permitted to conduct the following regulated activities:-
 - Class 2 - investment business - sub - class (3) only.
2. The licenceholder has elected to undertake regulated activity solely in relation to the products of Regent Capital Plc and shall conduct its business in accordance with that election.
3. The licenceholder is not permitted to hold client money or client assets.

_____ Commissioner

_____ Commissioner

27th January 2010

RB Consulting Limited

Schedule 2 - Exceptions and Modifications

Pursuant to section 7(3) (b) of the Financial Services Act 2008, the Rule Book applies within the following exceptions and modifications -

Exception

Part 8 – Risk Management and Internal Controls

- (a) Rule 8.18(1)(c) - Deputy Money Laundering Officer
- (b) Rule 8.18(3)(e) - Compliance Officer to be resident on the Island.

Modification

Part 6 – Conduct of Business

- (a) In Rule 6.9 add paragraph (3) -

- (3) Before arranging deals in investments, the licenceholder shall disclose that it offers solely the products of Regent Capital Plc.

- (b) In Rule 6.13 add a new paragraph -

Any advertisements for a product or service shall disclose that the licenceholder offers solely the products of Regent Capital Plc.

Part 8 – Risk Management and Internal Controls

- (a) Rule 8.21 is modified to read -

- (1) A licenceholder must ensure that its business is effectively controlled on a day-to-day basis by a nominated individual who is a director and is resident in the Island.
 - (2) The nominated individual referred to in paragraph (1) is in this Rule Book referred to as an Isle of Man resident officer.

_____ Commissioner

_____ Commissioner

27th January 2010