

REGISTER OF RECOGNISED AUDITORS

Recognised Auditor admitted to the Register of Recognised Auditors in accordance with the Register of Recognised Auditors Regulations 2010, made under s14G of the Companies Act 1982.

Recognised Auditor: Ernst & Young LLP (United States) ('EY US')

Registration Number: RA0020

Business Address: 725 S, Figueroa Street, Los Angeles, CA 90017 USA

Date of Entry on Register	Status
01/12/2020	Current

Conditions:

- (1) This registration is restricted to the audit of Eros STX Global Corporation ('Eros STX');
- (2) The Institute of Chartered Accountants in England and Wales or Financial Reporting Council, as appropriate, are able to carry out their monitoring and oversight functions in relation to EY US's registration as a Recognised Auditor without impediment, lawful or otherwise, and that EY US agrees to the cost of such monitoring and oversight functions;
- (3) That EY US undertakes suitable checks with Ernst & Young LLC (Isle of Man) to satisfy itself that each audit of Eros STX is compliant with Isle of Man company law, and that EY US provides evidence to the Authority within one month of each audit being completed that such checks have been undertaken along with an explanation as to the nature and extent of such checks; and
- (4) That EY US provides evidence to the Authority annually that it has the necessary registrations with the Public Company Accounting Oversight Board in the United States to enable it to audit Eros STX.

Isle of Man Resident Directors/Partners/Members (as relevant) of the Auditor

Name: None

Business Address: None

Responsible Individuals (wherever resident), including Business Address where different from that of the Recognised Auditor

Name: Michael Dennis Verbeck

Business Address: 4365 Executive Drive San Diego, CA92121 USA

Name: Marc Vines Warshal

Business Address: 725 S, Figueroa Street, Los Angeles, CA 90017 USA

Date of Entry on Register: 01/12/2020

Recognised Accountancy Body: ICAEW

Whilst every effort has been made to ensure that the information contained in this public register is accurate and up to date, we cannot accept liability if any errors occur.